

# Alambry Funding Buyer's Financial Information

## I. PROPERTY INFORMATION AND PURPOSE OF LOAN

Community: \_\_\_\_\_  
 Address (Street, City, State, ZIP): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Property will be:  
 Primary Residence       Secondary Residence  
 Investment  
 Purchase Price \$ \_\_\_\_\_ Mortgage Amount \$ \_\_\_\_\_

Source of Down Payment, Settlement Charges and/or Subordinate Financing (Explain):  
 \_\_\_\_\_  
 \_\_\_\_\_

### BORROWER

### CO-BORROWER

**Borrower's Name (Include Jr. or Sr. If applicable)**

Social Security #	Home Phone (Incl. Area Code) (    )    -
Date of Birth (mm/dd/yyyy)	Cell Phone (Incl. Area Code) (    )    -
Years of School	Email Address

Married       Separated  
 Unmarried (Include Single, Divorced, Widowed)

Dependents (Not Listed by Co-Borrower)

Number: \_\_\_\_\_ Ages: \_\_\_\_\_

Present Address (Street, City, State, ZIP)  
 \_\_\_\_\_  
 \_\_\_\_\_

Own    Rent \_\_\_\_\_ Number of Years

**Co-Borrower's Name (Include Jr. or Sr. If applicable)**

Social Security #	Home Phone (Incl. Area Code) (    )    -
Date of Birth (mm/dd/yyyy)	Cell Phone (Incl. Area Code) (    )    -
Years of School	Email Address

Married       Separated  
 Unmarried (Include Single, Divorced, Widowed)

Dependents (Not Listed by Co-Borrower)

Number: \_\_\_\_\_ Ages: \_\_\_\_\_

Present Address (Street, City, State, ZIP)  
 \_\_\_\_\_  
 \_\_\_\_\_

Own    Rent \_\_\_\_\_ Number of Years

### BORROWER

Name & Address of Employer \_\_\_\_\_  
 Self-Employed  
 Years on this Job \_\_\_\_\_  
 \_\_\_\_\_  
 Years Employed in this  
 Line of Work or  
 Profession \_\_\_\_\_

Position/Title/Type of Business  
 \_\_\_\_\_  
 \_\_\_\_\_

Business Phone (Including Area Code) (    )    -

Name & Address of Employer \_\_\_\_\_  
 Self-Employed  
 Years on this Job \_\_\_\_\_  
 \_\_\_\_\_  
 Years Employed in this  
 Line of Work or  
 Profession \_\_\_\_\_

Position/Title/Type of Business  
 \_\_\_\_\_  
 \_\_\_\_\_

Business Phone (Including Area Code) (    )    -

*If employed in current position for less than two years or if currently employed in more than one position, complete the following:*

Name & Address of Employer \_\_\_\_\_  
 Self-Employed  
 Dates (from/to) \_\_\_\_\_  
 \_\_\_\_\_  
 Monthly Income  
 \$ \_\_\_\_\_

Position/Title/Type of Business  
 \_\_\_\_\_  
 \_\_\_\_\_

Business Phone (Including Area Code) (    )    -

Name & Address of Employer \_\_\_\_\_  
 Self-Employed  
 Dates (from/to) \_\_\_\_\_  
 \_\_\_\_\_  
 Monthly Income  
 \$ \_\_\_\_\_

Position/Title/Type of Business  
 \_\_\_\_\_  
 \_\_\_\_\_

Business Phone (Including Area Code) (    )    -



#### IV. MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total	Combined Monthly Housing Expense	Present
Base Empl. Income*	\$	\$	\$	Rent	\$
Overtime				First Mortgage (P&I)	
Bonuses				Other Financing (P&I)	
Commissions				Hazard Insurance	
Dividends/Interest				Real Estate Taxes	
Net Rental Income				Mortgage Insurance	
Other (Before completing, see the notice in "Describe Other Income," below)				Homeowner Assn Dues	
				Other	
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

\* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

#### Describe Other Income

**Notice:** Alimony, Child Support, or Separate Maintenance Income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan

B/C	Monthly Amount	\$

#### V. ASSETS AND LIABILITIES

ASSETS	Cash or Market Value
Description	
Cash Deposit Toward Purchase Held by Orleans Homebuilders and/or Affiliates	\$
<b>List Checking and Savings Accounts Below</b>	
Name and Address of Bank, S&L, or Credit Union	
Account Number	\$
Name and Address of Bank, S&L, or Credit Union	
Account Number	\$
Gift Funds (Include Donor's Name, Relationship, Address & Phone Number)	\$
Stocks & Bonds (Company Name/Number & Description)	\$
Vested Interest in Retirement Fund	\$

#### VI. ASSETS AND LIABILITIES (CONT.)

**Liabilities and Pledged Assets.** List the creditor's name, address and account number for all outstanding debts, including automobile loans, revolving charge amounts, real estate loans, alimony, child support, stock pledges, etc. Use continuation sheet, if necessary. Indicate by (\*) those liabilities which will be satisfied upon sale of real estate owned or upon refinancing of the subject property.

Liabilities	Account Number	Monthly Payment & Months Left to Pay	Unpaid Balance
Name and Address of Company	Account Number	\$ Payment/Months	\$
Name and Address of Company	Account Number	\$ Payment/Months	\$
Name and Address of Company	Account Number	\$ Payment/Months	\$
Name and Address of Company	Account Number	\$ Payment/Months	\$
Total Credit Card Debt		\$ Payment/Months	\$
Total Student Loan Debt		\$ Payment/Months	\$
Alimony/Child Support/Separate Maintenance Payments Owed to:		\$	
Job Related Expense (Child Care, Union Dues, etc.)		\$	
Other:	\$		

**VII. ASSETS AND LIABILITIES (CONT.)**

**Schedule of Real Estate Owned (if additional properties are owned, use continuation sheet)**

Property Address (Enter S if sold, PS if pending sale or R if rental being held for Income)	Type of Property	Present Market Value	Amount of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Insurance Maint., Taxes & Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
	Totals						

**VIII. DECLARATIONS**

If you answer yes to any questions a through i, please use continuation sheet for explanation.

	Borrower		Co-Borrower	
	Yes	No	Yes	No
a. Are there any outstanding judgments against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Have you been declared bankrupt within the past 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Are you party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? <i>(This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee. If Yes provide details, including date, name and address of Lender, FHA or VA case number, if any, and reasons for the action.)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee? <i>(If Yes, give details as described in the preceding question.)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h. Is any part of the down payment borrowed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i. Are you a co-maker or endorser on a note?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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j. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**IX. ACKNOWLEDGEMENT AND AGREEMENT**

This information is presented with the understanding that it may be used as a base for the acceptance of a contract by the Seller. All information is true and correct to the best of my/our knowledge and it is my/our understanding that furnishing false or incomplete information may result in the forfeiture of deposit or financial loss.

I hereby give seller permission to obtain a credit report to be used for eligibility purposes.

Borrower's Signature	Date	Co-Borrower's Signature	Date
X _____		X _____	

**X. INFORMATION FOR GOVERNMENT MONITORING PURPOSES**

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may discriminate neither on the basis of this information, nor on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation or surname. If you do not wish to furnish this information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

<b>Borrower:</b> <input type="checkbox"/> I do not wish to furnish this information	<b>Co-Borrower:</b> <input type="checkbox"/> I do not wish to furnish this information
<b>Ethnicity:</b> <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	<b>Ethnicity:</b> <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
<b>Race:</b> <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<b>Race:</b> <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander
<b>Sex:</b> <input type="checkbox"/> Female <input type="checkbox"/> Male	<b>Sex:</b> <input type="checkbox"/> Female <input type="checkbox"/> Male